Current Opportunity Page

**Description**

Seeking invest to obtain majority ownership in an active copper operation located in Chile.

Multiple underground mine open stoping operations feeding two separate mills.

Classified under Chilean Law as a “pequeño minería”

Sells concentrate and Run of Mine Mineral to ENAMI – guaranteed buyer under small miner law

ENAMI as the purchaser protects the business during low copper prices as they pay over spot for business in the pequeño minería category

Current production 3.5 Cu mlbs/yr, plus by products Gold, Silver, Iron

Combined processing rate = 22,250 tonnes/month

Very simple metallurgy, no concentrate penalty elements

921 Hectares of under-explored mining concessions

**The Problem**

* Business has many owners with divided interests – stalling company growth
* Operating for decades without resource or reserve - but hold 921 Hac of concessions
* Current shareholders are descendants of founders and do not understand mining
  + Lack of operational and industry knowledge leads to their unwilling to reinvest in business

**Our Solution**

Small miners suffer from numerous inefficiencies which we can turn into value

Implement Immediate Operational Improvements:

* + Constant effort, educate work force
  + Efficiencies: drill, blast, load, haul
  + Measure KPIs, Set goals, Incentive system
  + Fragmentation – P80 ideal for crusher
  + Maintenance, improve equipment availabilities
  + Plant improvements (recovery, power and water use)
  + Critical spares & House keeping
  + Safety culture
* Exploration on the 921 Hacs of concessions
* Complete our ***virtuous mining cycle***
* We have developed 3 cases for this opportunity (see slide # 5 for case bullets and graphical results)

Our goal with this business: **Lower costs = Lower Cut Off Grades = Increased Resources Base = Investor Confidence = Returns on Investments**

**Why NOW?**

**In production + Positive Cash Flow + Protected Chilean Small Miner**

Shelter during uncertain global markets,

EAMNI obligated to purchase

Permitting, easier and faster under small miner law

Room for growth and still maintain small miner status

Current shareholders willingness to sell

Positioned well to grow quickly prior to the next boom cycle